

Headline: New shares of BLA to be traded on October 27, 2016

Security Symbol: BLA, SET

Announcement Details

Additional listed securities

| Subject | Additional listed shares |
|---------------------------------|---|
| Company name | BANGKOK LIFE ASSURANCE PUBLIC COMPANY LIMITED (BLA) |
| Old capital (baht) | 1,705,498,760.00 |
| - Common stock (Unit: shares) | 1,705,498,760 |
| Number of additional shares | |
| - Common stock (Unit: shares) | 454,300 |
| New capital (baht) | 1,705,953,060.00 |
| - Common stock (Unit: shares) | 1,705,953,060 |
| Par value (baht per share) | 1.00 |
| Allocated for | Warrants (BLA-WB) 324,500 units exercise to 454,300 common shares |
| Ratio (Warrant : share) | 1 : 1.40 |
| Exercise price (baht per share) | 25.00 |
| Exercise date | 30-Sep-2016 |
| Trading date | 27-Oct-2016 |

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