

(Translation)

REF. BLA 25/2016

May 10th, 2016

Subject: Investment in Bangkok Life Assurance (Cambodia) PLC ("BLAC")

Attention: The President

The Stock Exchange of Thailand

Bangkok Life Assurance Public Company ("The Company") Limited would like to notify the company's investment in Bangkok Life Assurance (Cambodia) PLC ("BLAC"), in which the details are as follows:

Name:

Bangkok Life Assurance (Cambodia) PLC.

Location:

Cambodia

Registration Date:

19 February 2016

Registered Capital:

USD 7,000,000 Fully paid up

All Ordinary shares, Par Value at USD 1 per share

Investment Amount:

3,640,000 shares

Total amount 3,640,000 US Dollar (52% of paid up share capital)

Shareholding Structure:

Name	Portion(%)
1. Bangkok Life Assurance PCL.	52.00
2. PT Asuransi Central Asia	25.00
3. Bangkok Insurance PCL	15.00
4. Asia Financial	8.00
Total	100.00

The transaction is not a connected transaction and the size of the transaction is exempted from being disclosed under the rule, procedures and disclosure of information concerning the acquisition and disposition of assets of listed companies, but this report is for the disclosure of investment in a joint venture company with a proportion of 10% or more of its paid up capital.

Please be informed accordingly.

Yours sincerely

(Mr. Sanor Thampipattanakul)

Company Secretary

Investor Relations Section: 0 2777 8672