Headline: New shares of BLA to be traded on May 9, 2016

Security Symbol: BLA, SET

Announcement Details

| Additional listed securities | |
|---------------------------------|---|
| Subject | Additional listed shares |
| Company name | BANGKOK LIFE ASSURANCE PUBLIC COMPANY LIMITED (BLA) |
| Old capital (baht) | 1,704,235,820.00 |
| - Common stock (Unit: shares) | 1,704,235,820 |
| Number of additional shares | |
| - Common stock (Unit: shares) | 843,640 |
| New capital (baht) | 1,705,079,460.00 |
| - Common stock (Unit: shares) | 1,705,079,460 |
| Par value (baht per share) | 1.00 |
| Allocated for | Warrants (BLA-WB) 602,600 units exercise to 843,640 common shares |
| Ratio (Warrant : share) | 1:1.40 |
| Exercise price (baht per share) | 25.00 |
| Exercise date | 31-Mar-2016 |
| Trading date | 09-May-2016 |