



(TRANSLATION)

REF. BLA 5/2558

February 25, 2015

Subject: The dividend payment for the 2014 operating results

Attention: The President  
The Stock Exchange of Thailand

Bangkok Life Assurance Public Company Limited would like to notify that the Board of Directors Meeting No. 1/2558 on February 25, 2015 had resolved to propose the 2015 Annual General Shareholders' Meeting to approve the final dividend payment for the operating period July 1 - Dec 31, 2014 at the rate of baht 0.46 per share which was paid from retained earnings and the corporate income tax was 25%. With the interim dividend of baht 0.45 per share or baht 739.78 million being paid, by paying in cash dividend at the rate of baht 0.05 per share or baht 60.64 million and paying stock dividend at the rate of baht 0.40 per share or baht 679.14 million, the total dividend payment would be baht 0.91 per share. The amount of final dividend payment will depend on number of shares on the record date for the right to receive the dividend which will be on May 13, 2015 because the Exercise of the ESOP Warrants will take place on April 1, 2015. The closing date of register book will be on May 14, 2015.

Approval by The Office of Insurance Commission is required before the dividend can be paid and the Company will notify the date of dividend payment afterwards.

Please be informed accordingly.

Yours sincerely,

(Mr.Sanor Thampipattanakul)

Company Secretary

Investor Relations Section

Tel: 0 - 2777 - 8681 Fax: 0 - 2777 - 8680