



(Translation)

REF. BLA 32/2557

August 8, 2014

Subject: Notify the resolution of the Board of Directors' Meeting No. 5/2557

Attention: The President
The Stock Exchange of Thailand

Bangkok Life Assurance Public Company Limited would like to notify the resolutions of the Board of Directors' Meeting No. 5/2557 which was held on August 8, 2014 as following details:-

1. To propose the Extraordinary Shareholders' Meeting No.1/2557 to approve the interim dividend payment for the operating period January 1 - June 30, 2014 at the rate of baht 0.45 per share, by paying in cash dividend at the rate of baht 0.05 per share and paying stock dividend at the rate of 5 existing shares to 2 shares of stock dividend or baht 0.40 per share, equivalent to the total 485,059,200 shares with par value of baht 1. In case fraction of a share, the company will pay dividends in cash at the rate of baht 0.40 per share. Record date for the right to receive stock and cash dividend payment will be on October 10, 2014 and the closing date of register book will be on October 13, 2014. Nevertheless, the above dividend payment still uncertain depending on the resolution of the Extraordinary Shareholders' Meeting. Approval by The Office of Insurance Commission is required before the dividend can be paid and the Company will notify the date of dividend payment later.
2. To increase registered capital of the company from baht 1,220,000,000 to bath 1,708,000,000 by issuing 488,000,000 ordinary shares with par value of baht 1 to distribute as interim stock dividend payment and reserve for the exercise of Company's warrants. Remaining shares after allocating for stock dividend (if any) will be offered to Bangkok Life Assurance Pcl. Employee Provident fund at par value.
3. To amend the company's memorandum clause 4 in consistent with the increase of registered capital.
4. To call the Extraordinary Shareholders' Meeting No.1/2557 on Thursday, September 25, 2014, 09.00 a.m., at the auditorium on 7th floor, Head Office, Bangkok Life Assurance Public Company Limited No.23/115-121, Royal City Avenue, Rama 9 Road, Huaykwang, Bangkok. The meeting agendas are as follows:-
Agenda 1 To certify the Minutes of 2014 Annual General Meeting of Shareholders
Agenda 2 To approve the interim dividend payment by means of stock and cash dividend
Agenda 3 To approve the increase of registered capital
Agenda 4 To approve the amendment of Company's memorandum
Agenda 5 Other (if any)

Record date for the right to attend the extraordinary shareholders' meeting will be on August 22, 2014. The closing date of the register book for preparing list of the eligible shareholders under Section 225 of the Securities and Exchange Act will be on August 25, 2014.

Please be informed accordingly.

Yours sincerely,

(Mr.Sanor Thampipattanakul)
Company Secretary

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